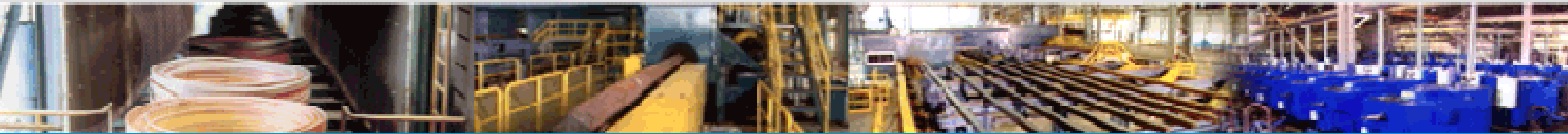


Stock code : 2022

TYCOONS GROUP ENTRRPRISE CO., LTD

INVESTOR CONFERENCE

2026.06.23

- Disclaimer

This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any adjustment has been made.

(http://mops.twse.com.tw/mops/web/index)

TYCONS

1. Company Overview
2. Operation Overview
3. Market Overview and Future Outlook
4. ESG Notes

1. Company Overview

1. Date of Establishment: December 3, 1969
2. Listing Date: March 27, 1995
3. Paid-in capital: NT$3,371,681,380
4. Number of employees in the company group: 949 (as of the end of March 2016)
5. Business Philosophy: Innovation and Change, Surpassing Ourselves, Quality Assurance, Customer Satisfaction

Tycoons Taiwan

Year of Establishment：1980

Product Range：Wire、Screws

Area：24,453m^2

Tycoons Thailand

Year of Establishment ：1996

Product Range：Wire、Screw、Bolt & Fastener、Steel Bar

Area ：510,198m^2

TYCONS

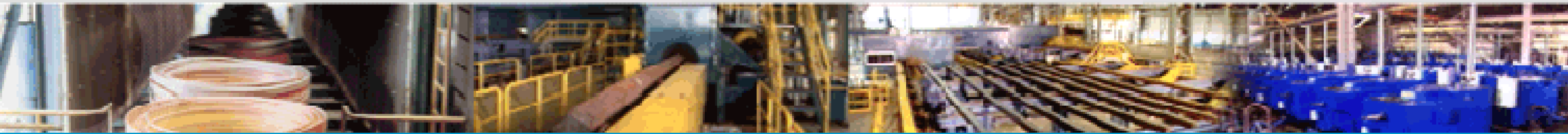
Tycoons China

Year of Establishment ：2003　Product Range ：Wire

Area ：72,007m^2

TYCOONS
聚固建設股份有限公司
TYCOONS CONSTRUCTION CO.,LTD.

Tycoons Construction Co., Ltd was formed August 2024
The company has a two-pronged business plan: purchasing plots of land to build and sell housings as well as assisting with the redevelopment plan by rebuilding.



Tycoons Group Main Products

- **Wire Rod**

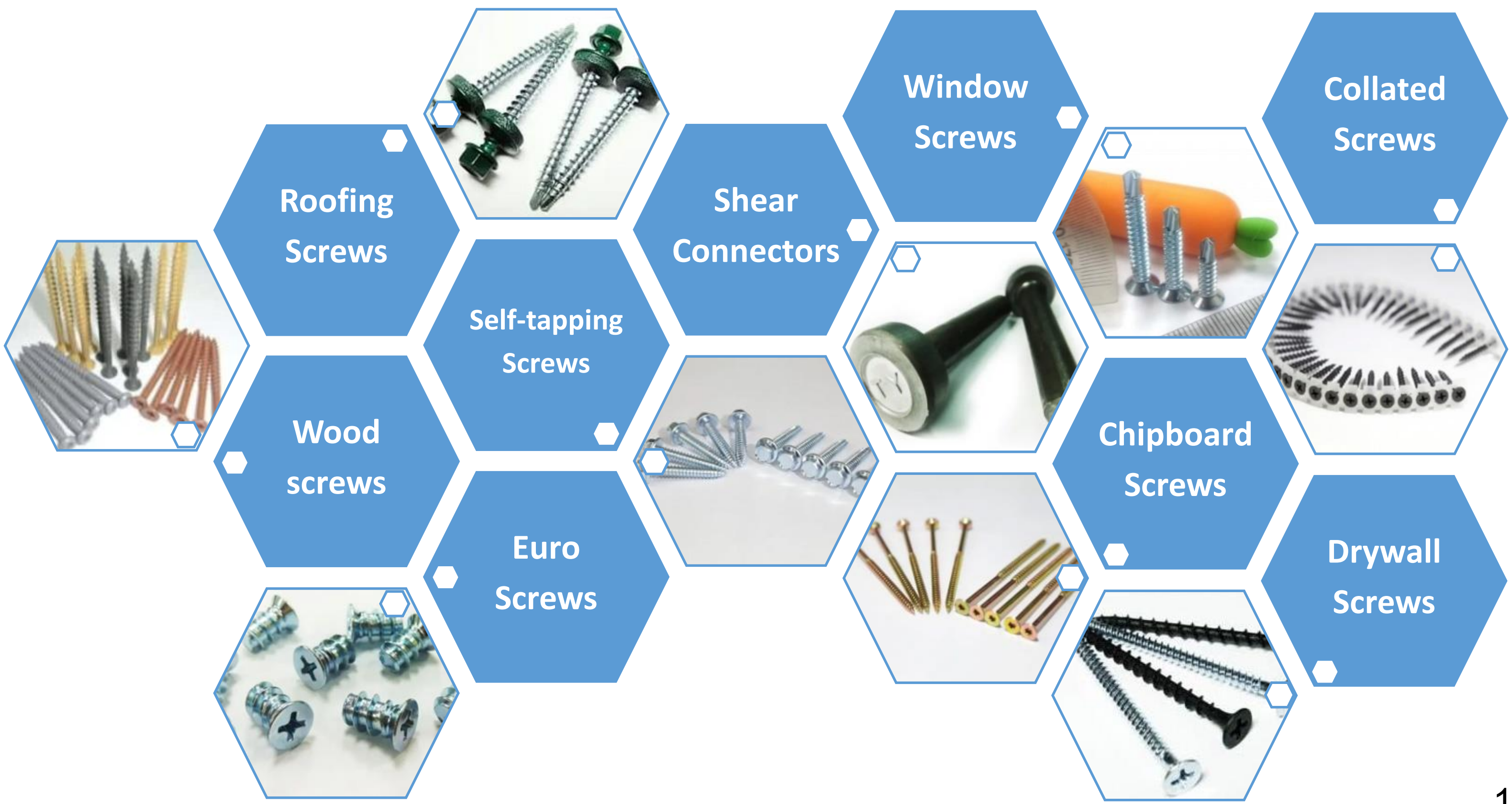
1.Low Carbon Steel Wire Rod
2.High Carbon Steel Wire Rod
3.Low Alloy Steel Wire Rod
4.Cold Heading Quality (CHQ) Steel Wire Rod
wire diameter : 5.50mm ~16.0mm - Wire rod
wire diameter : 17.0mm ~ 42.0mm - Steel Bar in coil

Tycoons Group Main Products

Wire

1.Cold Heading Quality (CHQ) Steel Wire
2.Low Carbon Steel Wire
3.High Carbon Steel Wire
4.Low Alloy Steel Wire
wire diameter : 2.30mm ~25mm

Tycoons Group Main Products



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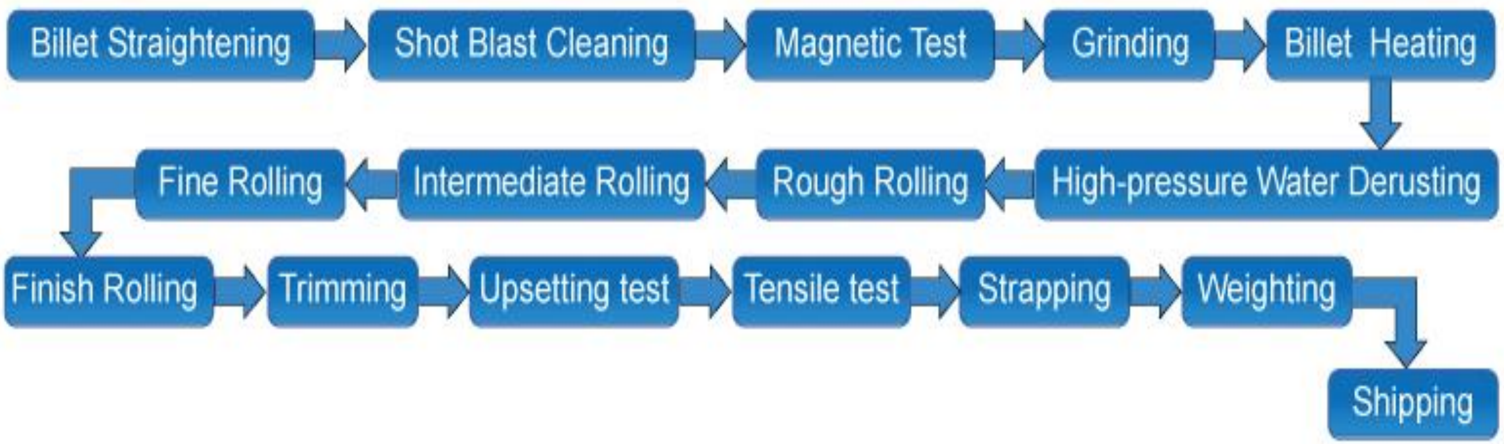
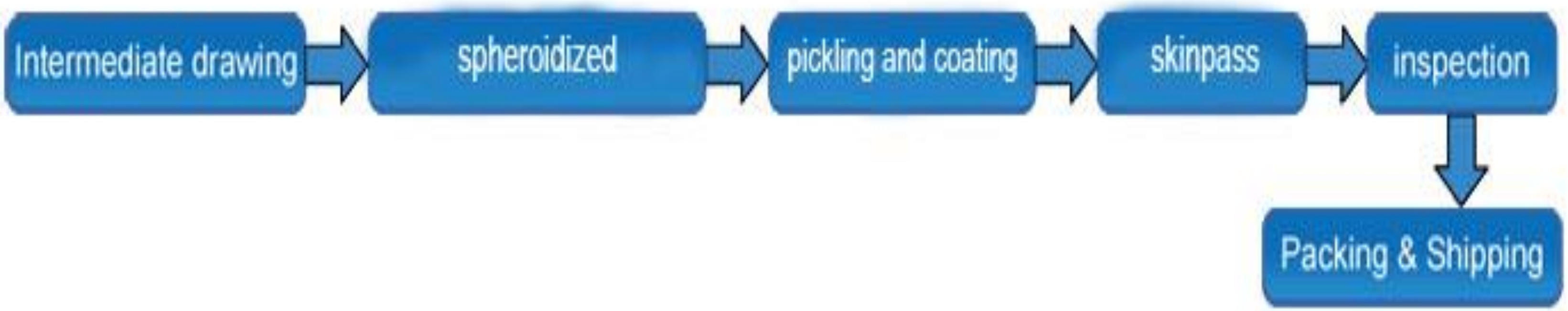
wire rod Production Flow Chart :



Spheroidized Annealing Wire Production Flow Chart：



Screw Production Flow Chart :

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2. Operation Overview

Consolidated Statements of Comprehensive Income

(Expresses in thousands of New Taiwan Dollars)

	1Q2026	4Q2025	QoQ	1Q2025	YoY
Operating Revenues	3,459,605	2,568,038	35%	2,208,287	57%
Operating Costs	3,240,198	2,382,905	36%	1,961,212	65%
Gross Porfit From Operations	219,407	185,133	19%	247,075	-11%
Gross Margin (%)	**6%**	**7.2%**		**11%**	
Net Operating Income (Loss)	**(215)**	**(37,840)**	-99%	**29,997**	-101%
Operating Margin (%)	**0%**	**(1.5%)**		**1%**	
Profit (Loss)	**(22,415)**	**9,184**	-344%	**24,640**	-191%
Profit (Loss) Attributable To:					
Owners of parent	(30,532)	(11,844)	158%	(3,486)	776%
Non-controlling interests	8,117	21,028	-61%	28,126	-71%
	(22,415)	**9,184**	-344%	**24,640**	-191%
EPS(NT$)	(0.09)	(0.04)		(0.01)	

TYCONS

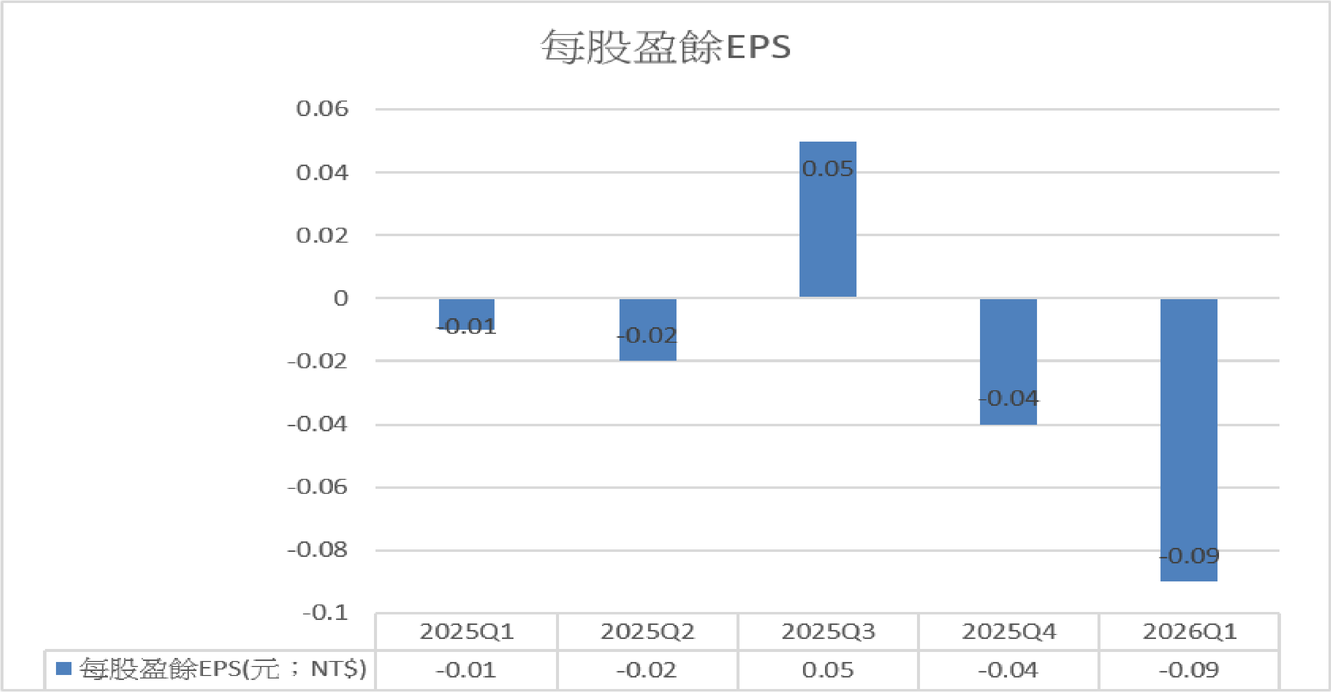
Consolidated Condensed Balance Sheet

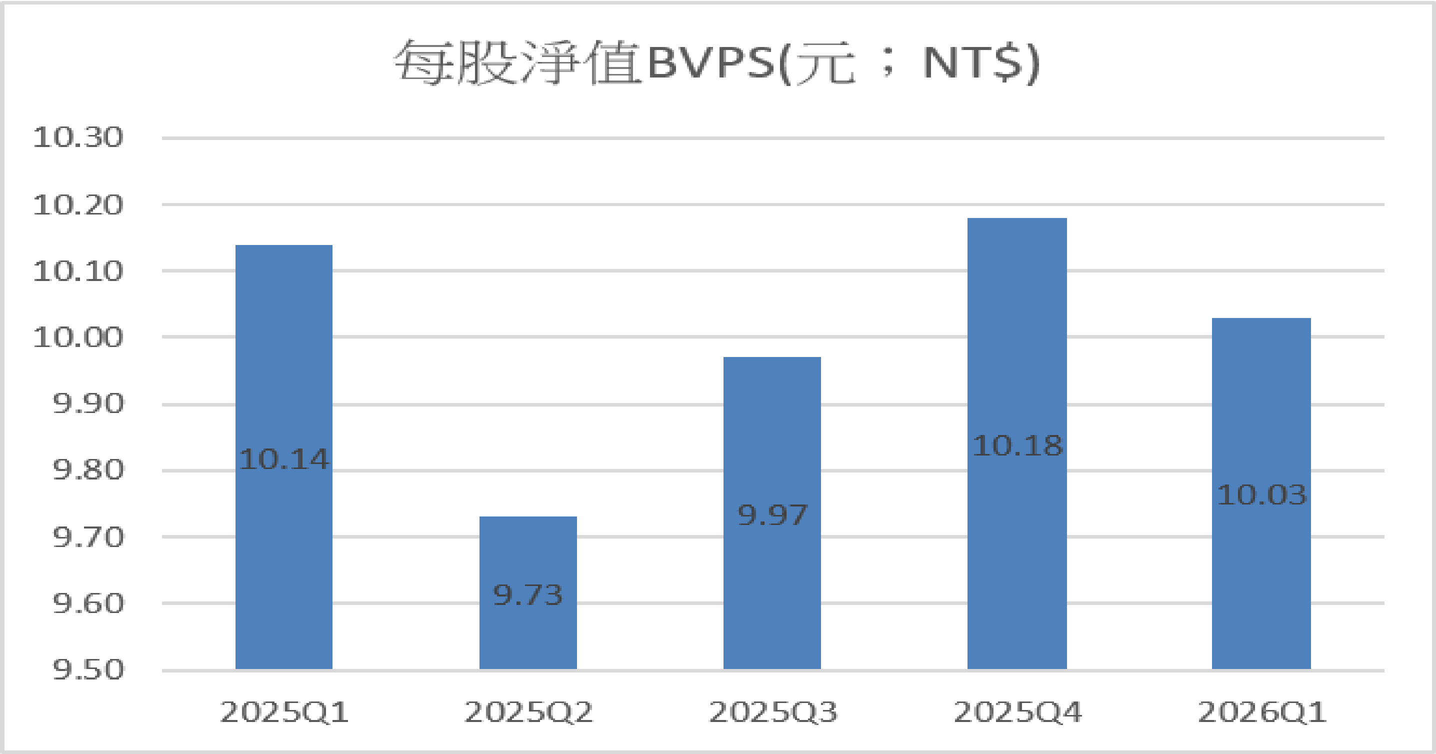
(Expresses in thousands of New Taiwan Dollars)

	1Q2026	%	4Q2025	%	1Q2025	%
Cash and cash equivalents	920,225	9%	794,274	8%	700,948	8%
Inventories	3,103,495	29%	3,296,316	32%	2,307,672	25%
Peoperty, plant and equipment	3,789,647	36%	3,931,802	37%	3,819,312	43%
Toal assets	**10, 683,610**	**100%**	**10,459,441**	**100%**	**9,053,874**	**100%**
Current borrowing	1,931,138	18%	2,119,551	20%	1,136,808	13%
Long-term bank loans	683,407	6%	407,707	4%	268,544	3%
Total liabilties	**3,817,208**	**36%**	**3,484,091**	**33%**	**2,251,147**	**26%**
Total equity attributable to owners of the parent	3,381,243	32%	3,434,036	33%	3,417,600	37%
Non-controlling intererts	3,485,159	32%	3, 541,314	34%	3,385,127	37%
Total equity	**6,866,402**	**64%**	**6,975,350**	**67%**	**6,802,727**	**74%**
BVPS(NT$)	**10.03**		**10.18**		**10.14**	

TYCONS

	每股盈餘:NT$				
	2025Q1	2025Q2	2025Q3	2025Q4	2026Q1
每股盈餘EPS(元 ； NT$)	-0.01	-0.02	0.05	-0.04	-0.09




每股淨值BVPS(元；NT$)
10.30
10.20
10.10
10.00
9.90
9.80
9.70
9.60
9.50
10.14
9.73
9.97
10.18
10.03
2025Q1
2025Q2
2025Q3
2025Q4
2026Q1

- **3. Market Overview and Future Outlook**

- In light of the fierce competition in the wire rod market, the Company is committed to process improvement, focusing on high-quality, low-cost, and high-capacity production to expand its market share and build strong customer partnerships.

- Tycoons Group Enterprise Co., Ltd. has actively transformed into a specialized wire manufacturer, enhancing processing quality and focusing efforts on refining the wire drawing and pickling processes. It has also increased pickling and heat treatment capacities to better meet customer demands, broaden its customer base, and increase wire rod shipments. In the future, the Company will continue to strengthen its one-stop production services, from wire rod trading to wire processing.

4、ESG Notes

1. The Company’s 12th (2025) Corporate Governance Evaluation Ratio is listed among the top 51%-65% of listed companies.

2. The companies evaluated in the 12th evaluation are categorized as follows: "Companies with a market capitalization of less than NT$5 billion" will be announced separately based on their performance. Our company is ranked between 11% ~ 20%.

3. The company‘s 2025 annual greenhouse gas inventory has been verified by DNV Business Assurance Co., Ltd. (DNV) completed the verification.

4. Greenhouse gas emission reduction effectiveness

Our company conducts greenhouse gas inventory operations in accordance with ISO 14064-1, and since 2022, we have commissioned third-party verification agencies to conduct effective verification work and obtain qualified verification declarations. Simultaneously, we identify potential reduction opportunities during the inventory process and implement carbon neutrality promotion projects one by one. In line with the policy requirements for comprehensive and year-by-year carbon reduction in the steel industry, our company incorporates clear environmental targets into its short-, medium-, and long-term strategic planning, highlighting the implementation of low-carbon production and resource recycling in the green supply chain.

- Our company sets short-, medium-, and long-term greenhouse gas reduction targets in two-year intervals, with a phased target of 2% carbon reduction every two years.

- Carbon reduction target categories one and two cover operational activities such as electricity consumption at operating sites, achieving environmental sustainability goals through the implementation of energy-saving equipment.

Thanks