



Stock code : 2022

# **TYCOONS GROUP ENTERPRISE CO., LTD**

## **INVESTOR CONFERENCE**

2025.11.25



- Disclaimer

This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any adjustment has been made.

( <http://mops.twse.com.tw/mops/web/index> )



- 1. Company Overview**
- 2. Operation Overview**
- 3. Market Overview and Future Outlook**
- 4. Sustainability Report**



# 1. Company Overview



# Tycoons Taiwan



**Factory I**



**Factory II**

**Year of Establishment : 1980**

**Product Range : Wire 、 Screws**

**Area : 24,453m<sup>2</sup>**



# Tycoons Thailand



**Year of Establishment : 1996**

**Product Range : Wire 、 Screw 、 Bolt & Fastener 、 Steel Bar**

**Area : 510,198m<sup>2</sup>**



# Tycoons China



**Year of Establishment : 2003    Product Range : Wire**  
**Area : 72,007m<sup>2</sup>**

**TYCONS**

**TYCONS**

聚固建設股份有限公司

TYCOONS CONSTRUCTION CO.,LTD.



**TYCOONS CONSTRUCTION CO., LTD**

**Year of Establishment : 2024.8**



# Tycoons Group Main Products

Wire Rod

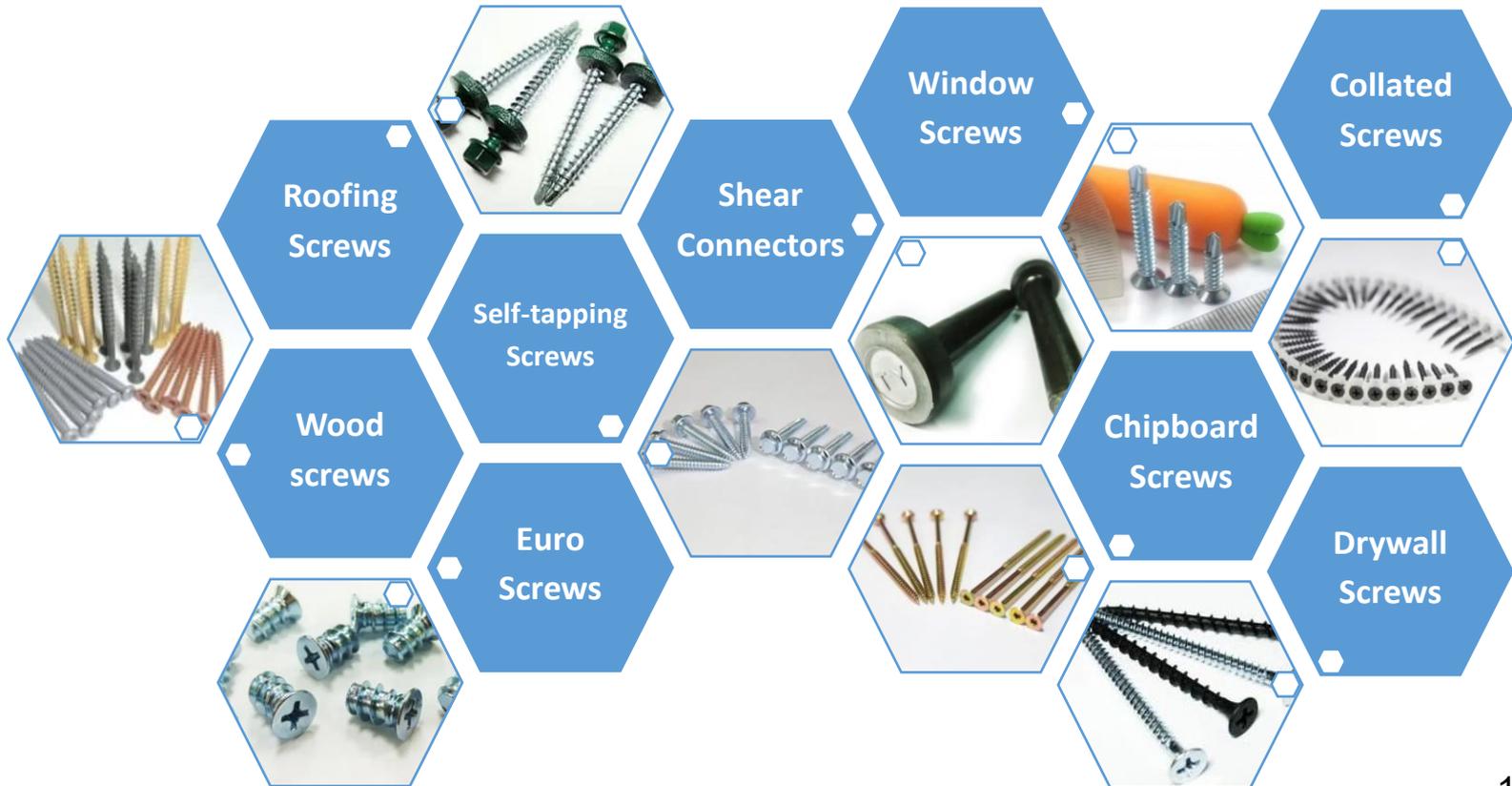


Wire





# Tycoons Group Main Products





## 2. Operation Overview



## Consolidated Statements of Comprehensive Income

Unit : NTD Thousand (except EPS)

	2025 1Q~3Q	2024 1Q~3Q
Net Sales	6, 773, 583	5, 962, 320
Gross Porfit	749, 717	428, 345
Gross Margin (%)	11%	7%
Operating Income (Loss)	131, 607	(149, 257)
Operating Margin (%)	2%	(3%)
Net Income(Loss)	110, 767	(207, 006)
Net Income (Loss) Owner of Parent	5, 729	(39, 702)
EPS(NT\$)	0. 02	(0. 12) <sup>12</sup>



## Consolidated Statements of Comprehensive Income

(Expresses in thousands of New Taiwan Dollars)

	<u>3Q2025</u>	<u>2Q2025</u>	QoQ	<u>3Q2024</u>	YoY
Operating Revenues	2,530,470	2,034,826	24%	1,966,075	29%
Operating Costs	2,262,172	1,800,482	26%	1,961,136	15%
Gross Porfit From Operations	268,298	234,344	14%	4,939	5332%
Gross Margin (%)	11%	12%		0%	
Net Operating Income(Loss)	64,041	37,569	70%	(194,170)	139%
Operating Margin (%)	3%	2%		(10%)	
Profit (Loss)	70,471	15,656	350%	(162,260)	143%
Profit (Loss) Attributable To:					
Owners of parent	14,946	(5,731)	361%	(62,473)	124%
Non-controlling interests	55,525	21,387	160%	(99,787)	156%
<b>Total</b>	<b>70,471</b>	<b>15,656</b>	<b>350%</b>	<b>(162,260)</b>	<b>143%</b>
EPS(NT\$)	0.05	(0.02)		(0.19)	



# Consolidated Condensed Balance Sheet

(Expresses in thousands of New Taiwan Dollars)

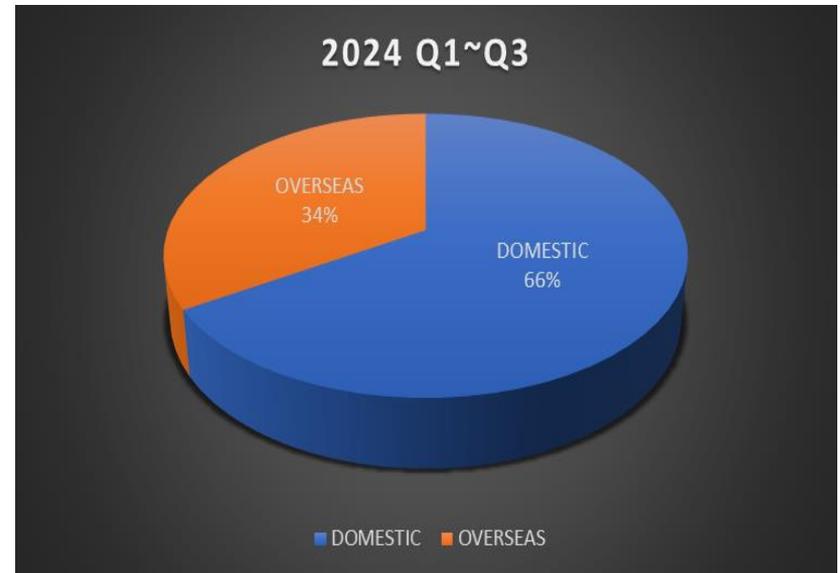
	<u>3Q2025</u>	<u>%</u>	<u>2Q2025</u>	<u>%</u>	<u>3Q2024</u>	<u>%</u>
Cash and cash equivalents	848,832	9%	890,715	10%	1,010,227	10%
Inventories	3,027,643	31%	2,457,578	28%	3,136,834	30%
Property, plant and equipment	3,746,648	39%	3,626,883	42%	3,594,126	36%
<b>Total assets</b>	<b>9,767,228</b>	<b>100%</b>	<b>8,873,832</b>	<b>100%</b>	<b>10,179,902</b>	<b>100%</b>
Current borrowing	1,673,866	18%	1,411,799	17%	2,025,359	20%
Long-term bank loans	347,076	4%	302,133	3%	215,685	3%
<b>Total liabilities</b>	<b>3,094,971</b>	<b>32%</b>	<b>2,459,223</b>	<b>27%</b>	<b>3,114,583</b>	<b>32%</b>
Total equity attributable to owners of the parent	3,362,190	34%	3,280,648	37%	3,538,765	34%
Non-controlling interests	3,310,067	34%	3,133,961	36%	3,526,554	34%
<b>Total equity</b>	<b>6,672,257</b>	<b>68%</b>	<b>6,414,609</b>	<b>73%</b>	<b>7,065,319</b>	<b>68%</b>
<b>BVPS(NT\$)</b>	<b>9.97</b>		<b>9.73</b>		<b>10.50</b>	<b>14</b>



# 3. Market Overview and Future Outlook

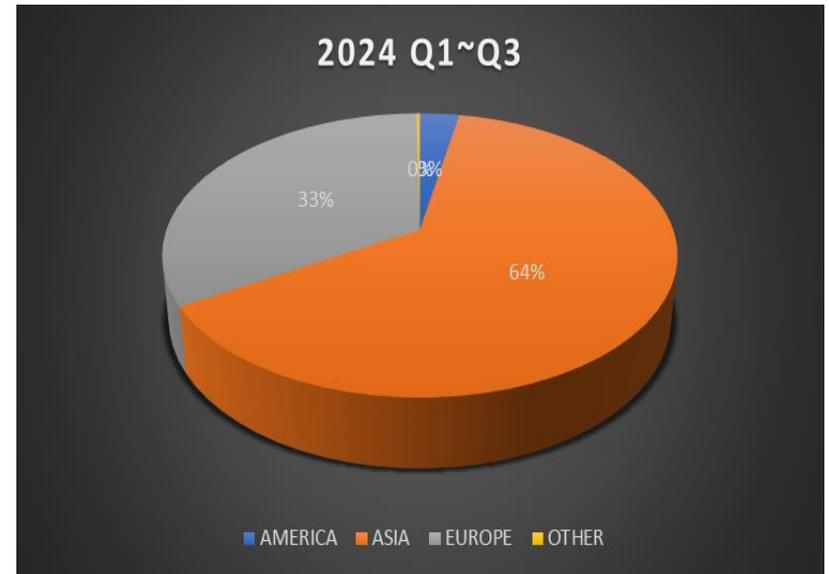
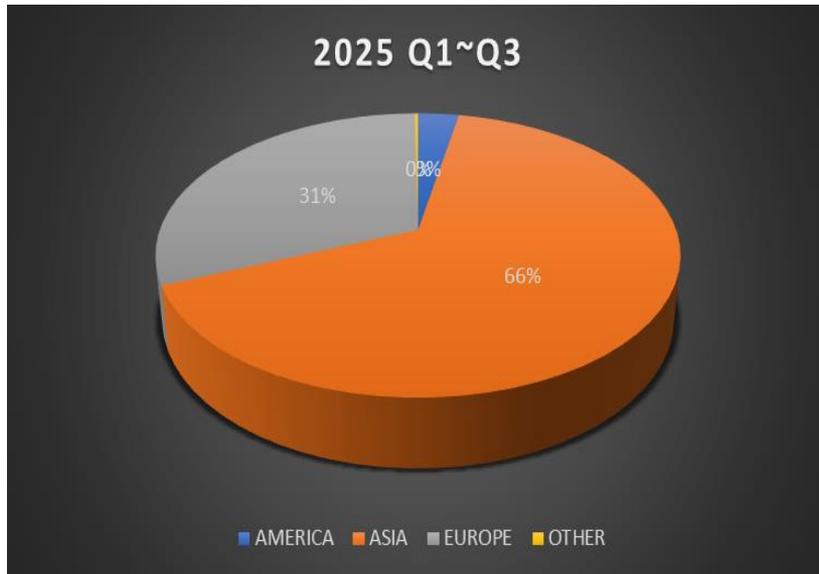


# Sales by Regions



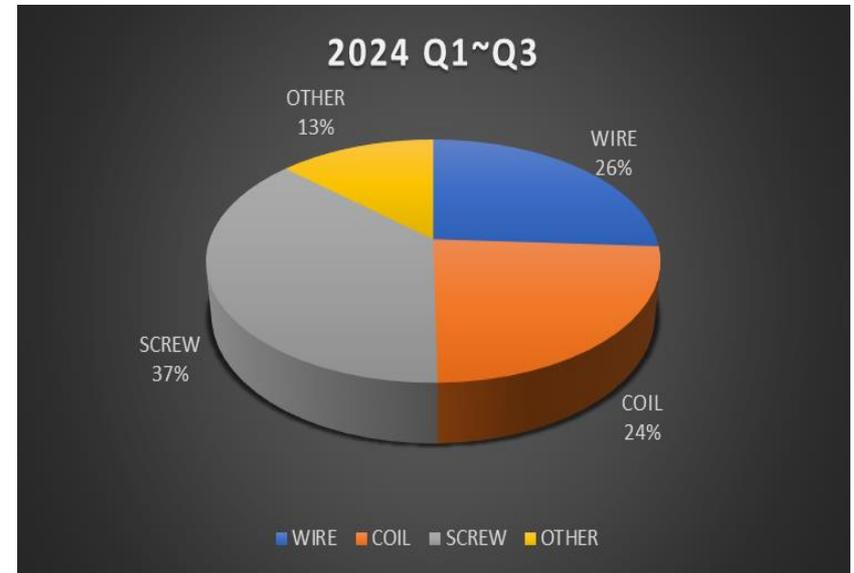
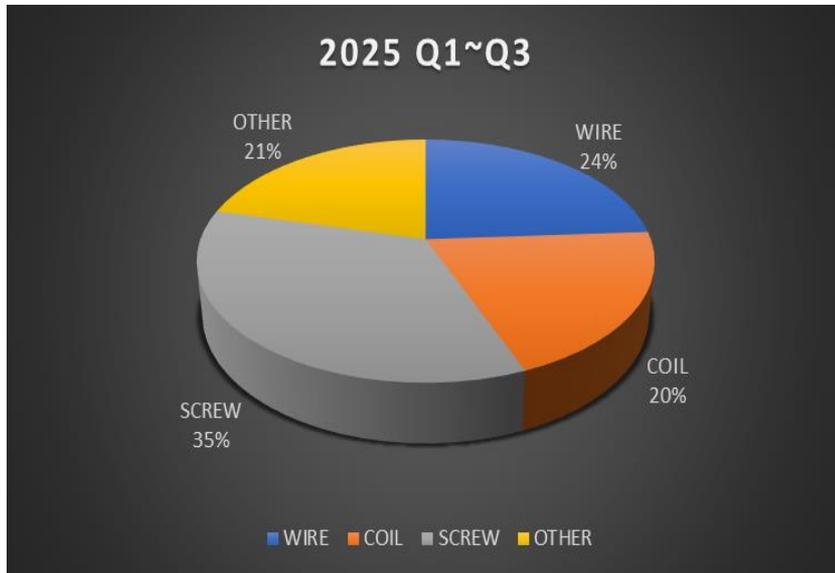


# Sales by Regions





# Sales by Products





This should be the traditional peak season for the steel industry, but steel demand has been severely suppressed due to the US-China trade war, US tariffs, and the ongoing Russia-Ukraine conflict. Steel demand is expected to recover to normal levels only after these uncertainties are gradually resolved.

Currently, major economies in Europe and the US are operating smoothly. The recent meeting between the Chinese and US leaders is expected to ease the global trade war, and the US Federal Reserve's announcement of its second interest rate cut this year is also expected to boost market confidence. Hopes are high that this will stimulate future global trade, and the steel market is beginning to recover.

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# 4. Sustainability Report



1. Our 2024 Sustainable Development Report was uploaded to the Stock Market Information Observation Station and our company website at the end of August.
2. The 2024 greenhouse gas inventory and third-party certification were completed by DNV AG and uploaded to the public information observation station by the end of June.
3. The 2025 Sustainability Report has completed stakeholder surveys on issues of concern, and the number of copies retrieved is as follows:

Staff	Shareholders and Investors	Enterprise clients	Supplier	Social Groups	Total
10	11	35	29	6	91



**Thanks**