



Stock code : 2022

TYCOONS GROUP ENTRRRPRISE CO., LTD

INVESTOR CONFERENCE

2025.06.10



- Disclaimer

This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any adjustment has been made.

(<http://mops.twse.com.tw/mops/web/index>)



1. Company Overview
2. Operation Overview
3. Market Overview and Future Outlook
4. ESG Notes



1. Company Overview



Tycoons Taiwan



Factory I



Factory II

Year of Establishment : 1980

Area : 24,453m²

Product Range : Wire 、 Screws



Tycoons Thailand



Year of Establishment : 1996

Product Range : Wire 、 Screw 、 Bolt & Fastener 、 Steel Bar

Area : 510,198m²



Tycoons China



Year of Establishment : 2003 Product Range : Wire
Area : 72,007m²

TYCONS

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聚固建設股份有限公司

TYCOONS CONSTRUCTION CO.,LTD.



Tycoons Construction Co., Ltd was formed August 2024
The company has a two-pronged business plan: purchasing plots of land to build and sell housings as well as assisting with the redevelopment plan by rebuilding.



Tycoons Group Main Products



- **Wire Rod**

1. Low Carbon Steel Wire Rod
 2. High Carbon Steel Wire Rod
 3. Low Alloy Steel Wire Rod
 4. Cold Heading Quality (CHQ) Steel Wire Rod
- wire diameter : 5.50mm
~16.0mm - Wire rod
wire diameter : 17.0mm ~
42.0mm - Steel Bar in coil



Tycoons Group Main Products

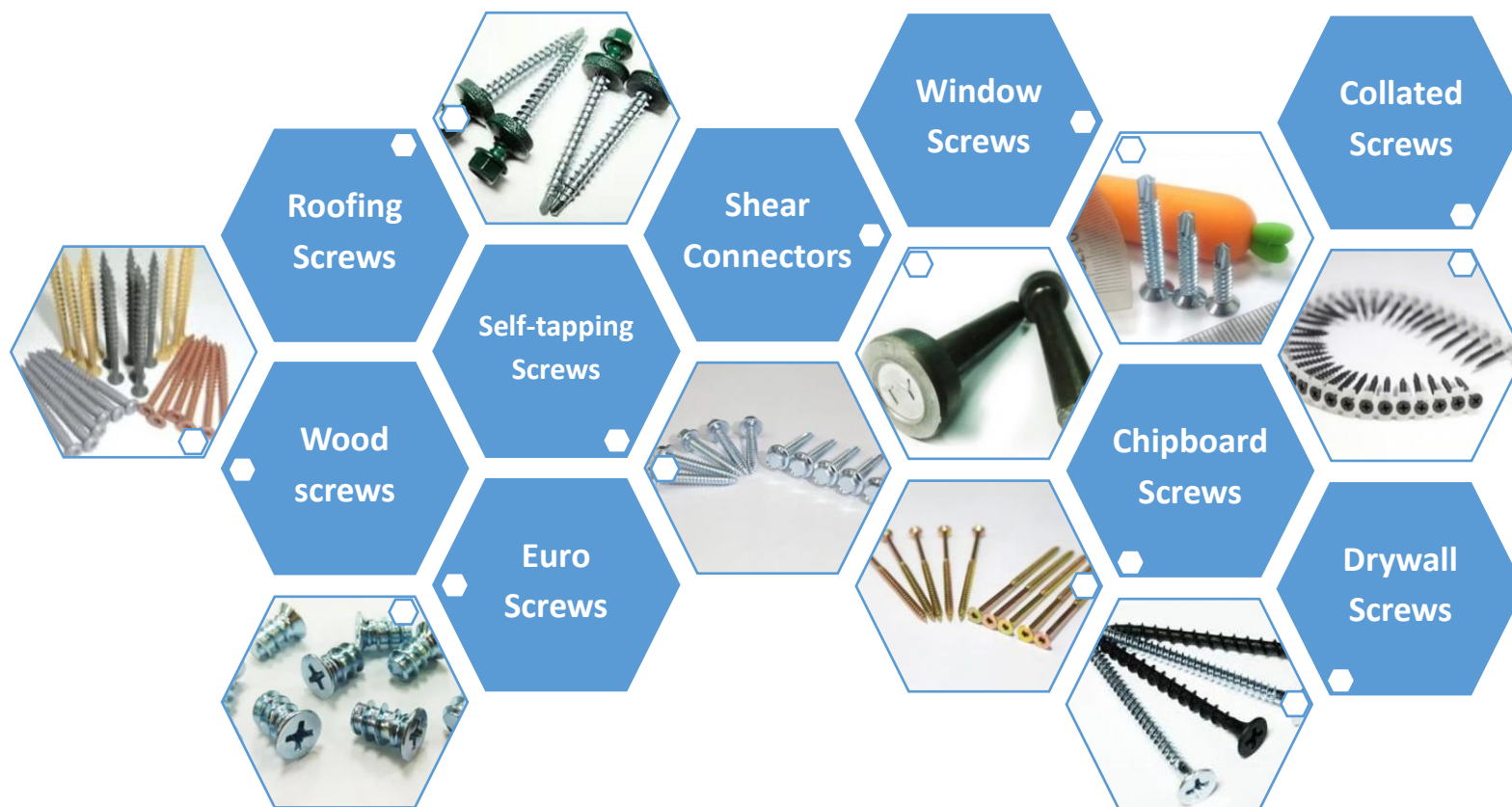


Wire

1. Cold Heading Quality (CHQ) Steel Wire
 2. Low Carbon Steel Wire
 3. High Carbon Steel Wire
 4. Low Alloy Steel Wire
- wire diameter : 2.30mm
~25mm

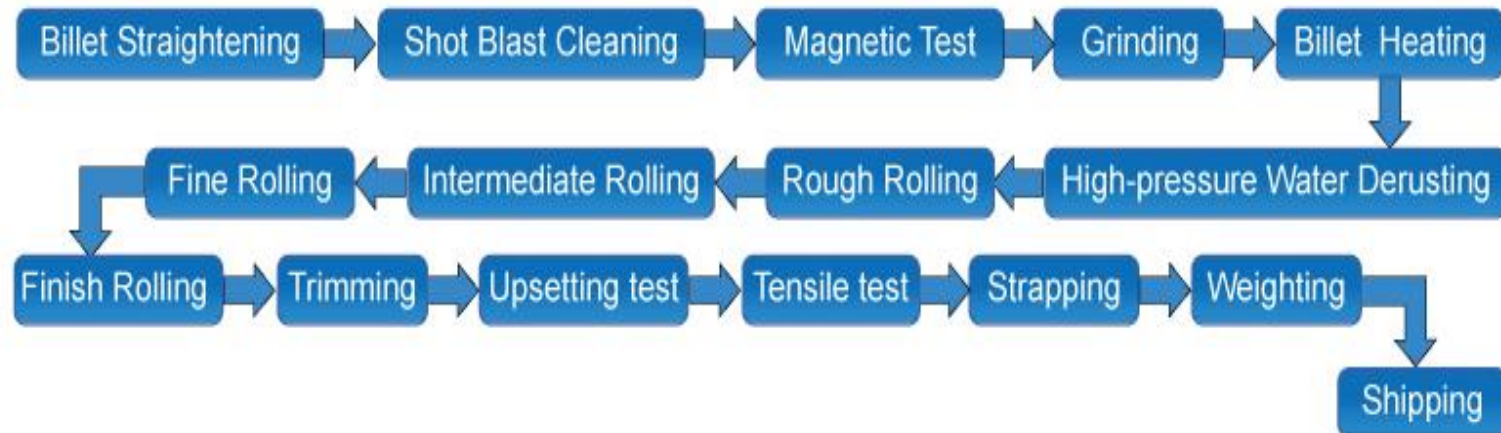


Tycoons Group Main Products



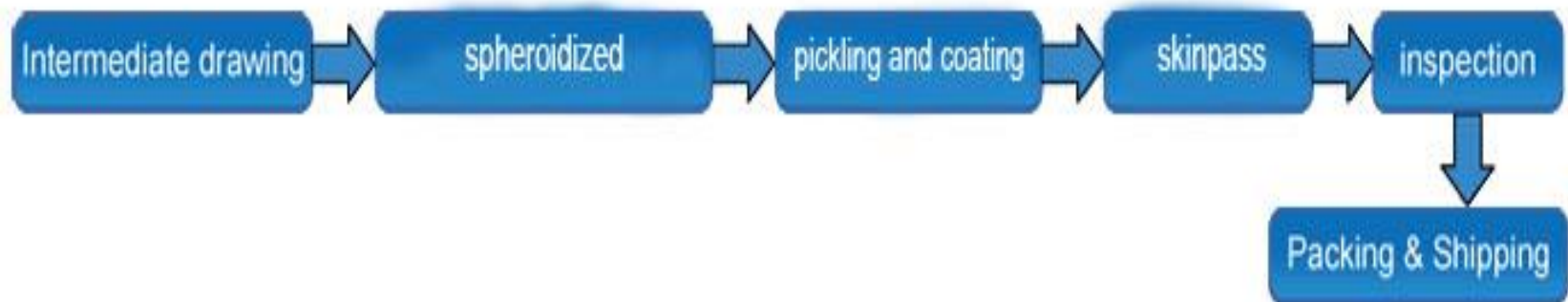


wire rod Production Flow Chart :





Spheroidized Annealing Wire Production Flow Chart :





Screw Production Flow Chart :





2. Operation Overview



Consolidated Statements of Comprehensive Income

(Expresses in thousands of New Taiwan Dollars)

	1Q2025	4Q2024	QoQ	1Q2024	YoY
Operating Revenues	2,208,287	2,041,490	8%	2,017,557	9%
Operating Costs	1,961,212	1,806,995	9%	1,774,912	10%
Gross Porfit From Operations	247,075	234,495	5%	242,645	2%
Gross Margin (%)	11%	11%		12%	
Net Operating Income	29,997	(20,913)	-243%	60,822	-51%
Operating Margin (%)	1%	(1%)		3%	
Profit (Loss)	24,640	(286,978)	-109%	51,718	-52%
Profit (Loss) Attributable To:					
Owners of parent	(3,486)	(125,599)	-97%	61,935	-106%
Non-controlling interests	28,126	(161,379)	-117%	(10,217)	-375%
	24,640	(286,978)	-109%	51,718	-52%
EPS(NT\$)	(0.01)	(0.37)		0.18	



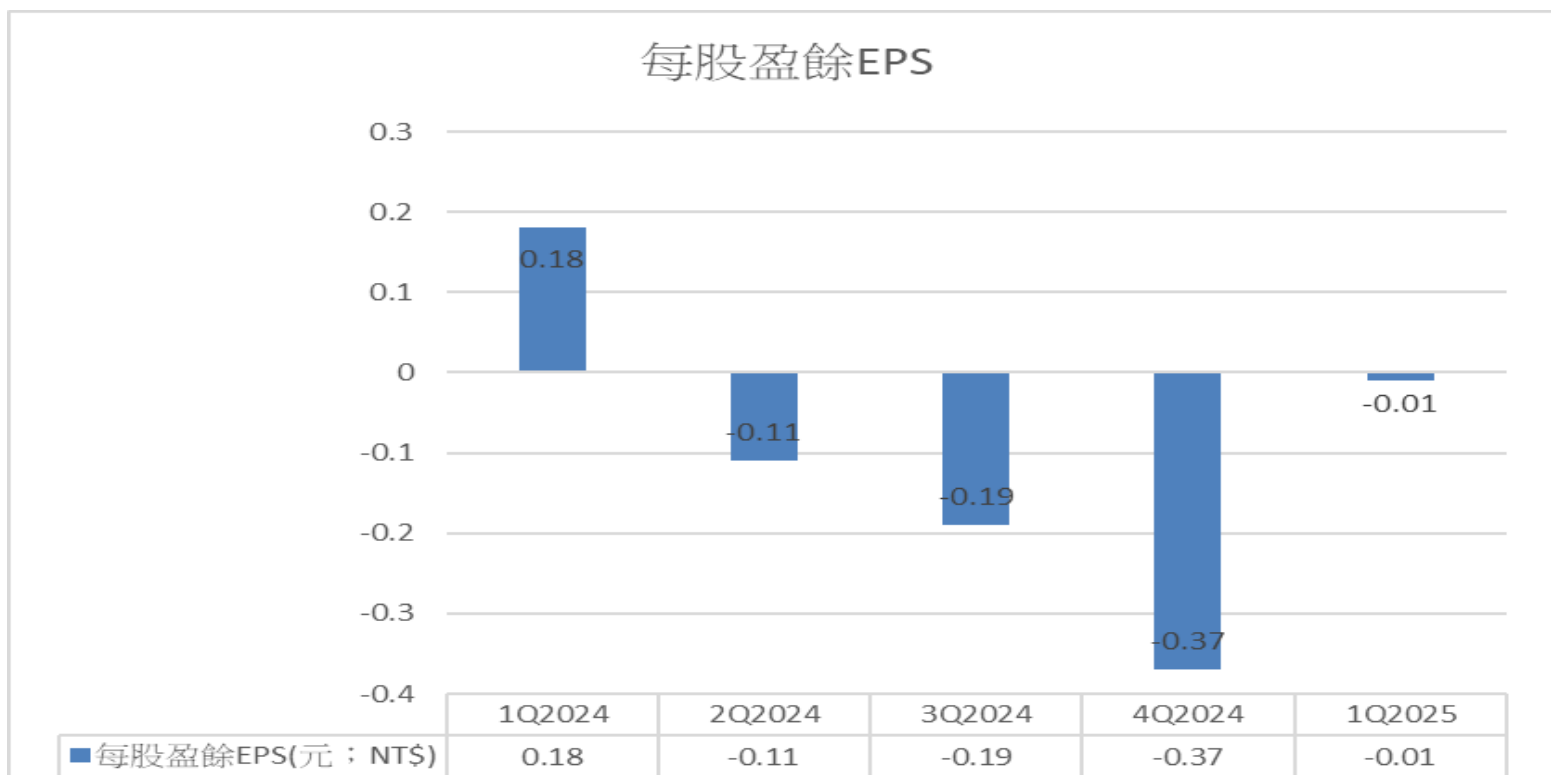
Consolidated Condensed Balance Sheet

(Expresses in thousands of New Taiwan Dollars)

	<u>1Q2025</u>	<u>%</u>	<u>4Q2024</u>	<u>%</u>	<u>1Q2024</u>	<u>%</u>
Cash and cash equivalents	700,948	8%	879,861	10%	1,223,989	13%
Inventories	2,307,672	25%	2,678,539	29%	2,359,834	26%
Property, plant and equipment	3,819,312	43%	3,539,300	39%	3,282,262	36%
Toal assets	9,053,874	100%	9,205,759	100%	9,304,804	100%
Current borrowing	1,136,808	13%	1,565,281	18%	1,121,277	12%
Long-term bank loans	268,544	3%	205,274	3%	215,266	3%
Total liabilities	2,251,147	26%	2,535,622	28%	2,403,242	26%
Total equity attributable to owners of the parent	3,417,600	37%	3,376,630	36%	3,579,261	38%
Non-controlling interererts	3,385,127	37%	3,293,507	36%	3,322,301	36%
Total equity	6,802,727	74%	6,670,137	72%	6,901,562	74%
BVPS(NT\$)	10.14		10.02		10.62	17

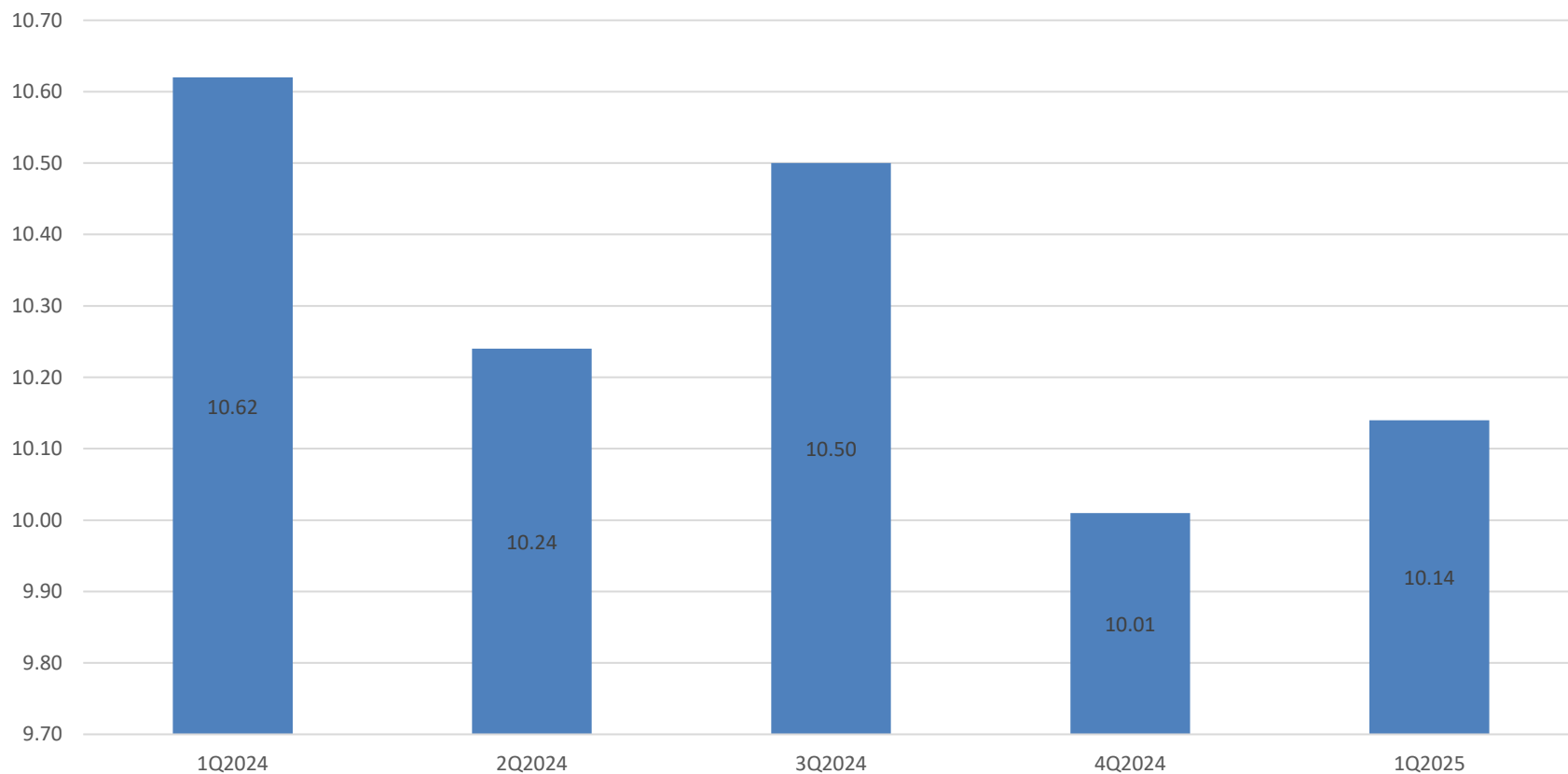


	每股盈餘:NT\$				
	1Q2024	2Q2024	3Q2024	4Q2024	1Q2025
每股盈餘EPS(元；NT\$)	0.18	-0.11	-0.19	-0.37	-0.01





每股淨值BVPS(元；NT\$)





3. Market Overview and Future Outlook



- **Market Overview and Future Outlook**

- The United States will impose a 25% tariff on all global steel and aluminum products starting from March 2025. Since the United States has not yet determined the reciprocal tariffs on various countries, Taiwan's screw fastener shipments to the United States, the European Union and the Middle East in the first quarter of 2025 are on the rise.
- The recent appreciation of the Taiwan dollar has caused the international competitiveness of the screw export industry to decline, and revenue and profits have shrunk.
- In the short term, the price competitiveness of exported fasteners will be impacted, and appropriate hedging strategies should be adopted. However, in the long run, it will be an opportunity for Taiwanese companies to readjust their product portfolios, upgrade technology and expand into new markets.
- On May 30, US President Trump announced an increase in the tariff rate on imported steel and aluminum from 25% to 50%, which will take effect on June 4. Subsequent changes in the steel market remain to be seen.



1. In recent years, Ttcoons has improved its equipment and expanded its production capacity, strengthening its one-stop production service from coil purchase to wire processing. The market has received orders for coils and wires, and the output has increased significantly after the expansion of the pickling production line. The self-production and pickling processing capacity can meet the order demand, increasing wire shipments and wire processing shipments.
2. The heat treatment furnace equipment has been replaced with new ones, and the production capacity has been greatly improved. We hope that the market screw orders will pick up in the future and we will do our best to grab orders.
3. In the domestic shear nail market, driven by rigid demands such as factory construction in the science and technology industry, urban renewal and factory case handling, the demand for shear nails continues to increase in the short and medium term.



4、ESG Notes



1. The Company's 11th (2024) Corporate Governance Evaluation Ratio is listed among the top 21%-35% of listed companies.
2. The company's 2024 annual greenhouse gas inventory has been verified by DNV Business Assurance Co., Ltd. (DNV) completed the verification.
3. Specific measures and implementation results for preventing and controlling employee obesity, high blood pressure, high blood sugar and high cholesterol
 - On the morning of May 14, 2025, our company invited a doctor to give a lecture on "The Distance Between Hypertension and You - How to Understand Hypertension?"
4. The company's human rights policy: anti-forced labor, non-discrimination, and prevention of workplace violence. The company has set up complaint mailboxes, telephones and other channels for appeals or complaints. There were no appeals or complaints of human rights violations during this period.



Thanks