



Stock code : 2022

# **TYCOONS GROUP ENTERPRISE CO., LTD**

## **INVESTOR CONFERENCE**

2024.06.18



- Disclaimer

This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any adjustment has been made.

( <http://mops.twse.com.tw/mops/web/index> )



- 1. Company Overview**
- 2. Operation Overview**
- 3. Market Overview and Future Outlook**
- 4. ESG Notes**



# 1. Company Overview



# Tycoons Taiwan



**Factory I**



**Factory II**

**Year of Establishment : 1980**

**Product Range : Wire 、 Screws**

**Area : 24,453m<sup>2</sup>**



# Tycoons Thailand



**Year of Establishment : 1996**

**Product Range : Wire 、 Screw 、 Bolt & Fastener 、 Steel Bar**

**Area : 510,198m<sup>2</sup>**



# Tycoons China



**Year of Establishment : 2003    Product Range : Wire**  
**Area : 72,007m<sup>2</sup>**



# Tycoons Group Main Products



- **Wire Rod**

1. Low Carbon Steel Wire Rod
  2. High Carbon Steel Wire Rod
  3. Low Alloy Steel Wire Rod
  4. Cold Heading Quality (CHQ) Steel Wire Rod
- wire diameter : 5.50mm  
~16.0mm - Wire rod  
wire diameter : 17.0mm ~  
42.0mm - Steel Bar in coil





# Tycoons Group Main Products

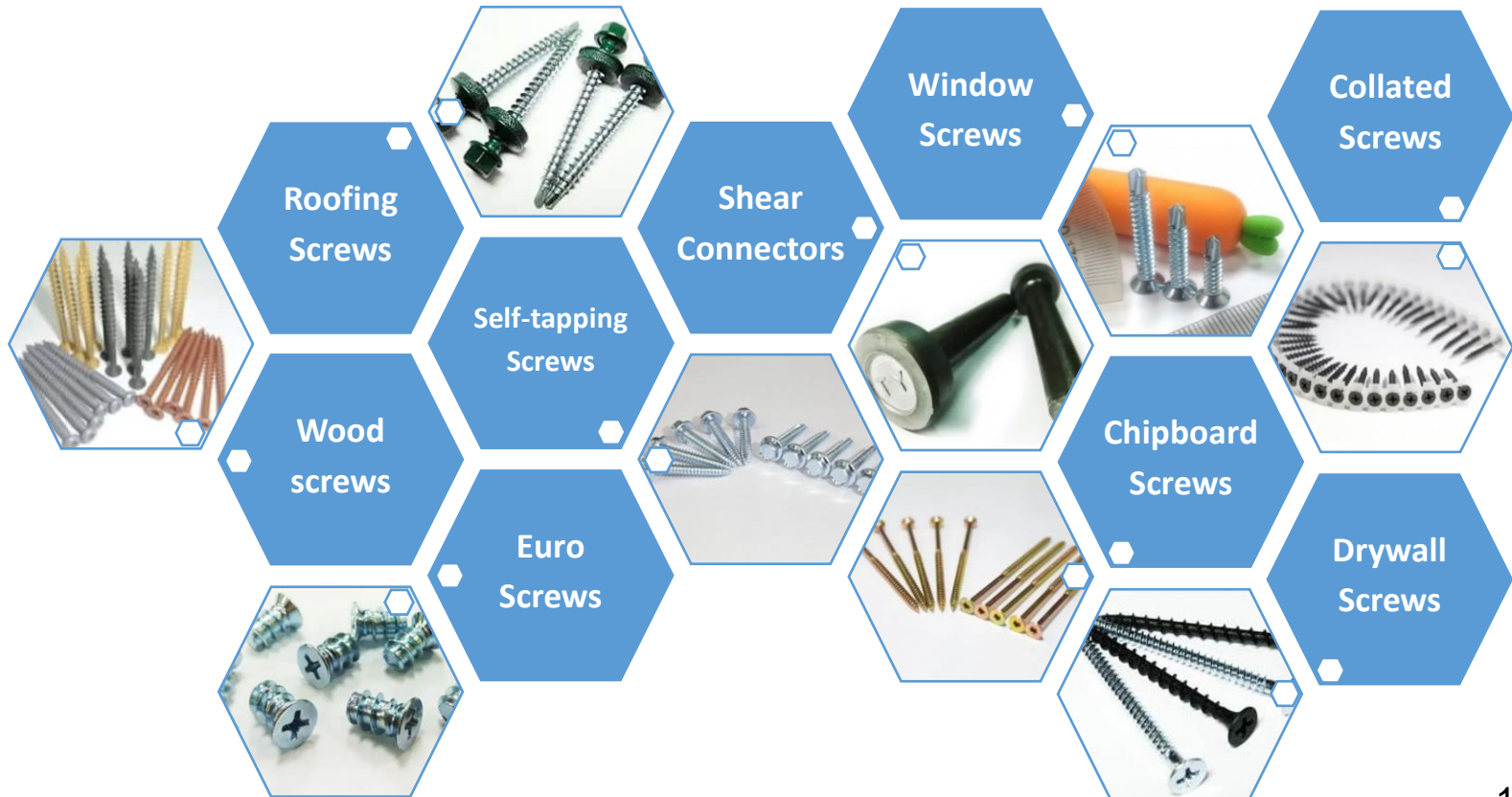


## Wire

1. Cold Heading Quality (CHQ) Steel Wire
  2. Low Carbon Steel Wire
  3. High Carbon Steel Wire
  4. Low Alloy Steel Wire
- wire diameter : 2.30mm  
~25mm

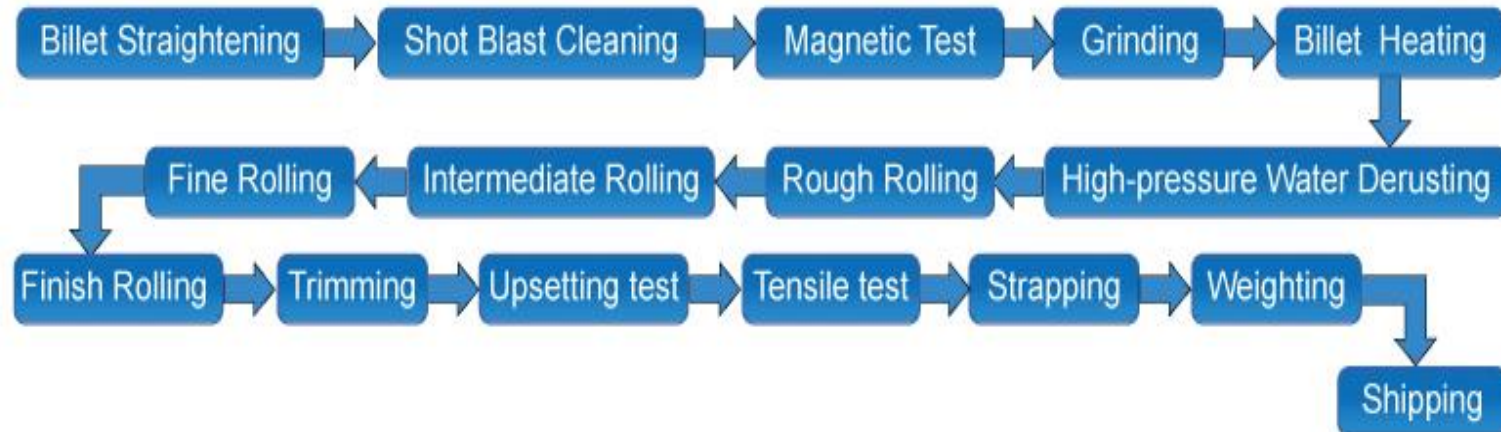


# Tycoons Group Main Products



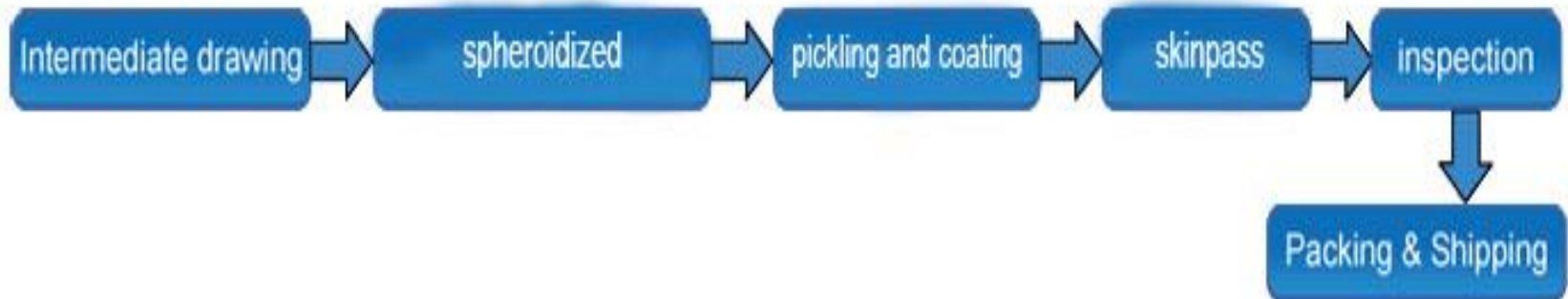


# wire rod Production Flow Chart :





# Spheroidized Annealing Wire Production Flow Chart :





# Screw Production Flow Chart :





## 2. Operation Overview



## Consolidated Statements of Comprehensive Income

(Expresses in thousands of New Taiwan Dollars)

	<u>1Q2024</u>	<u>4Q2023</u>	QoQ	<u>1Q2023</u>	YoY
Operating Revenues	2,017,557	1,817,361	11%	2,043,255	-1%
Operating Costs	1,774,912	1,411,570	26%	1,754,805	1%
Gross Profit From Operations	242,645	405,791	-40%	288,450	-16%
Gross Margin (%)	12%	22%		14%	
Net Operating Income	60,822	259,067	-77%	62,171	-2%
Operating Margin (%)	3%	14%		3%	
Profit (Loss)	51,718	111,242	-54%	132,310	-61%
Profit (Loss) Attributable To:					
Owners of parent	61,935	60,266	3%	86,322	-28%
Non-controlling interests	(10,217)	50,976	-120%	45,988	-122%
	51,718	111,242	-54%	132,310	-61%
EPS(NT\$)	0.18	0.18		0.26	



# Consolidated Condensed Balance Sheet

(Expresses in thousands of New Taiwan Dollars)

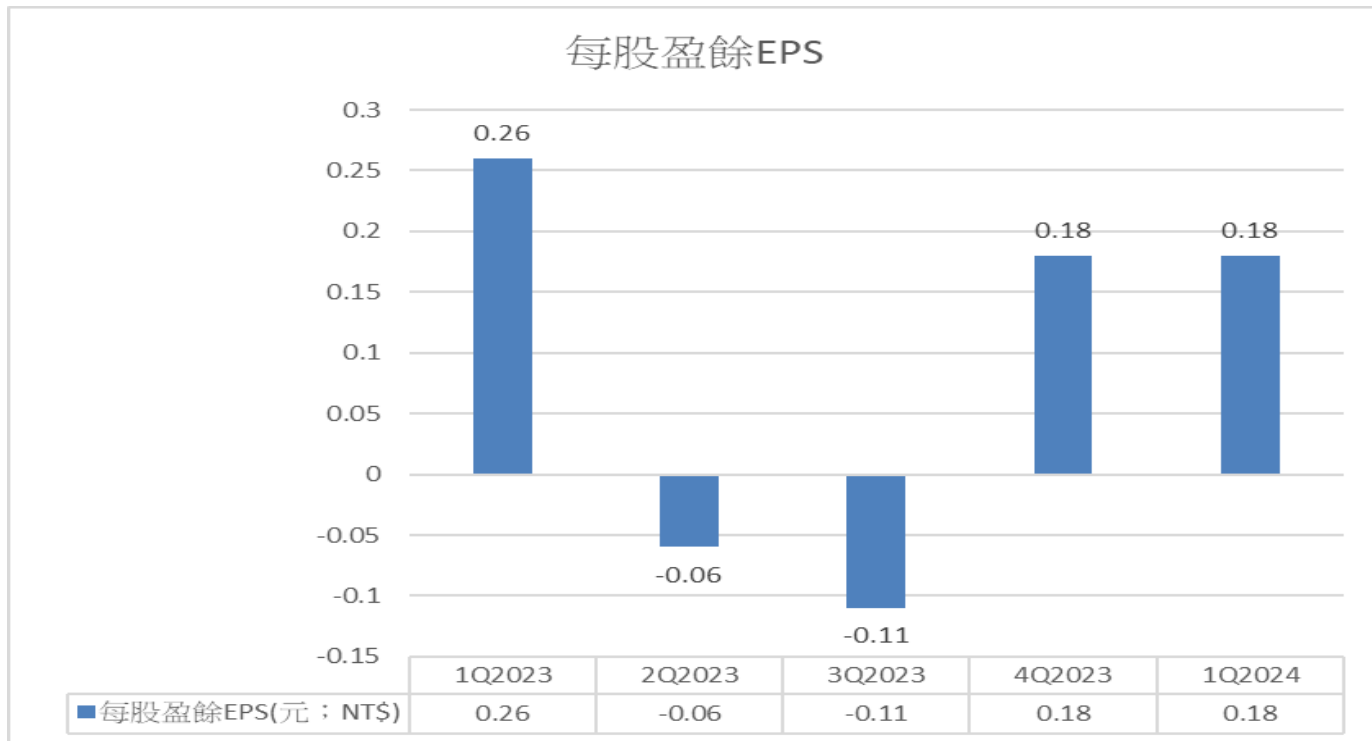
	<u>1Q2024</u>	<u>%</u>	<u>4Q2023</u>	<u>%</u>	<u>1Q2023</u>	<u>%</u>
Cash and cash equivalents	1,223,989	13%	1,144,612	13%	1,083,396	12%
Inventories	2,359,834	26%	2,271,293	26%	2,741,914	29%
Property, plant and equipment	3,282,262	36%	3,172,411	36%	3,286,725	35%
<b>Total assets</b>	<b>9,304,804</b>	<b>100%</b>	<b>8,911,084</b>	<b>100%</b>	<b>9,365,421</b>	<b>100%</b>
Current borrowing	1,121,277	12%	945,652	11%	1,379,904	15%
Long-term bank loans	215,266	3%	214,687	3%	212,821	2%
<b>Total liabilities</b>	<b>2,403,242</b>	<b>26%</b>	<b>2,006,321</b>	<b>23%</b>	<b>2,567,133</b>	<b>27%</b>
Total equity attributable to owners of the parent	3,579,261	38%	3,616,119	40%	3,559,518	38%
Non-controlling interests	3,322,301	36%	3,288,644	37%	3,238,770	35%
<b>Total equity</b>	<b>6,901,562</b>	<b>74%</b>	<b>6,904,763</b>	<b>77%</b>	<b>6,798,288</b>	<b>73%</b>
<b>BVPS(NT\$)</b>	<b>10.62</b>		<b>10.72</b>		<b>7.42</b>	<b>16</b>





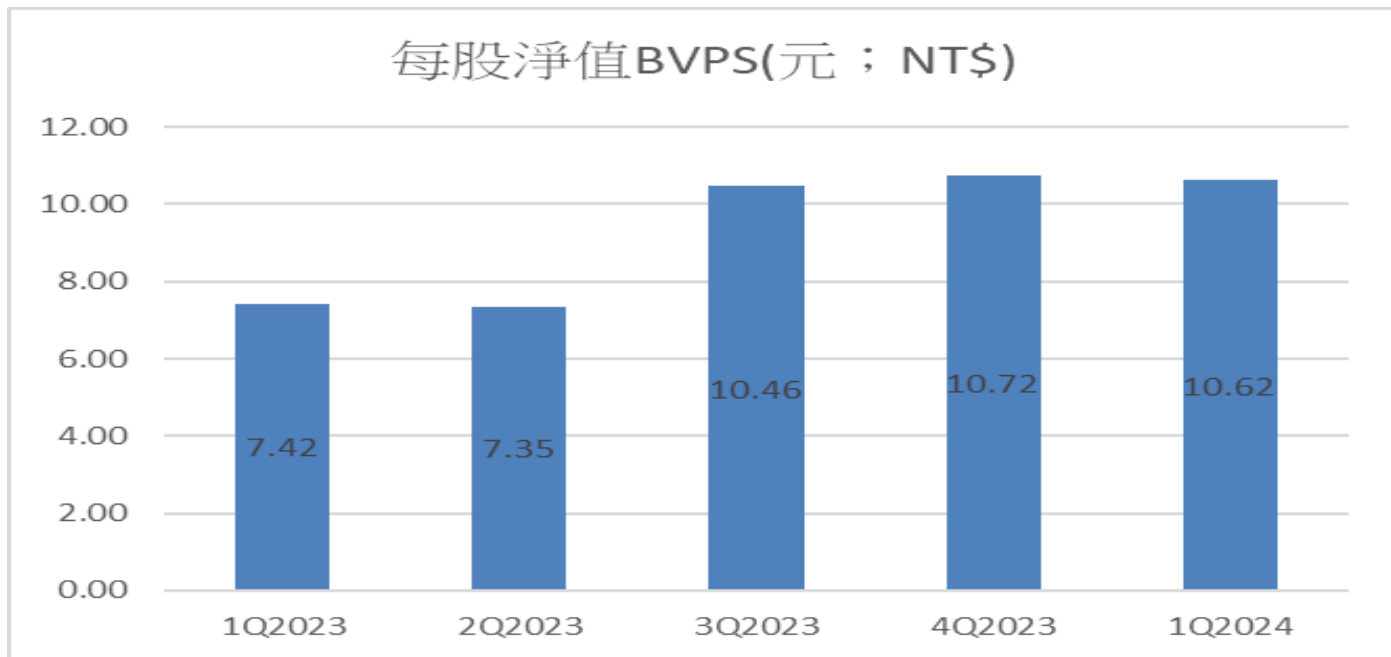
	每股盈餘:NT\$				
	1Q2023	2Q2023	3Q2023	4Q2023	1Q2024
每股盈餘EPS(元；NT\$)	0.26	-0.06	-0.11	0.18	0.18

(2023年6月28日減資基準日，減資1425838千元，減資後為3371680千元，減資後股數337,168,138股。)





	每股淨值:NT\$				
	1Q2023	2Q2023	3Q2023	4Q2023	1Q2024
每股淨值BVPS(元；NT\$)	7.42	7.35	10.46	10.72	10.62
(2023年6月28日減資基準日，減資1425838千元，減資後為3371680千元，減資後股數337,168,138股。)					





# 3. Market Overview and Future Outlook



- Since 2024, international raw materials have been in a weak position, and the prices of Asian iron ore raw materials have been mixed. It is expected that market steel prices will enter a range of fluctuations. Entering the traditional off-season in June, the overall weak market demand pattern is difficult to change, and the supply side needs to further reduce production, pushing supply and demand towards a dynamic balance.
- 
- In 2024, the economy will be affected by the U.S.-China trade war, geopolitics, U.S. interest rate hikes, and competitive factors in Southeast Asia (Vietnam, Thailand). Taiwan's screw industry will suffer setbacks in unit price and volume. This year, with the implementation of summer electricity tariffs, it will face rising electricity prices and the European Union's carbon tax levy. Due to pressures such as taxes and net-zero carbon emissions, industry players are facing many challenges. They need to take advantage of the recession to improve their health and introduce green production, net-zero transformation, smart manufacturing, and strengthen international competitiveness.



1. We will continuously strengthen our business for wining wire rods orders. In addition, in response to the increase in electricity bills, we plan to adjust the working hours of wire processing to control costs. We will also provide on-time shipments, high-quality products, and comprehensive sales services.
2. We intend to develop customized cooperation with customers and refine the acid cleaning process to reduce screw molding sludge pollution, lower production costs, smart manufacturing and create win-win outcomes.
3. As the government actively promotes public construction and government-led public urban renewal, the domestic demand for shear studs is steadily increasing. We intend to continuously enhance product quality to secure more orders.



## 4、ESG Notes



1. The Company's 10th (2023) Corporate Governance Evaluation Ratio is listed among the top 36%-50% of listed companies.
2. The company's 2023 annual greenhouse gas inventory has been verified by DNV Business Assurance Co., Ltd. (DNV) completed the verification.
3. The company has completed the 2023 ISO 14067 carbon footprint inventory and verification.
4. The board of directors approved a cash dividend of 0.2 yuan per share in 2023 (2024/03/13)



**Thanks**