



Stock code : 2022

TYCOONS GROUP ENTERPRISE CO., LTD

INVESTOR CONFERENCE

2023.06.01



- Disclaimer

This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any adjustment has been made.

(<http://mops.twse.com.tw/mops/web/index>)



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1. Company Overview



Tycoons Taiwan



Factory I



Factory II

Year of Establishment : 1980

Product Range : Wire 、 Screws

Area : 24,453m²



Tycoons Thailand



Year of Establishment : 1996

Product Range : Wire 、 Screw 、 Bolt & Fastener 、 Steel Bar

Area : 510,198m²



Tycoons China



Year of Establishment : 2003 Product Range : Wire
Area : 72,007m²



Tycoons Vietnam



**Year of Establishment : 2013 Product Range : Wire
Area : 76,000m²**



Tycoons Group Main Products



- **Wire Rod**

1. Low Carbon Steel Wire Rod
 2. High Carbon Steel Wire Rod
 3. Low Alloy Steel Wire Rod
 4. Cold Heading Quality (CHQ) Steel Wire Rod
- wire diameter : 5.50mm
~16.0mm - Wire rod
wire diameter : 17.0mm ~
42.0mm - Steel Bar in coil



Tycoons Group Main Products

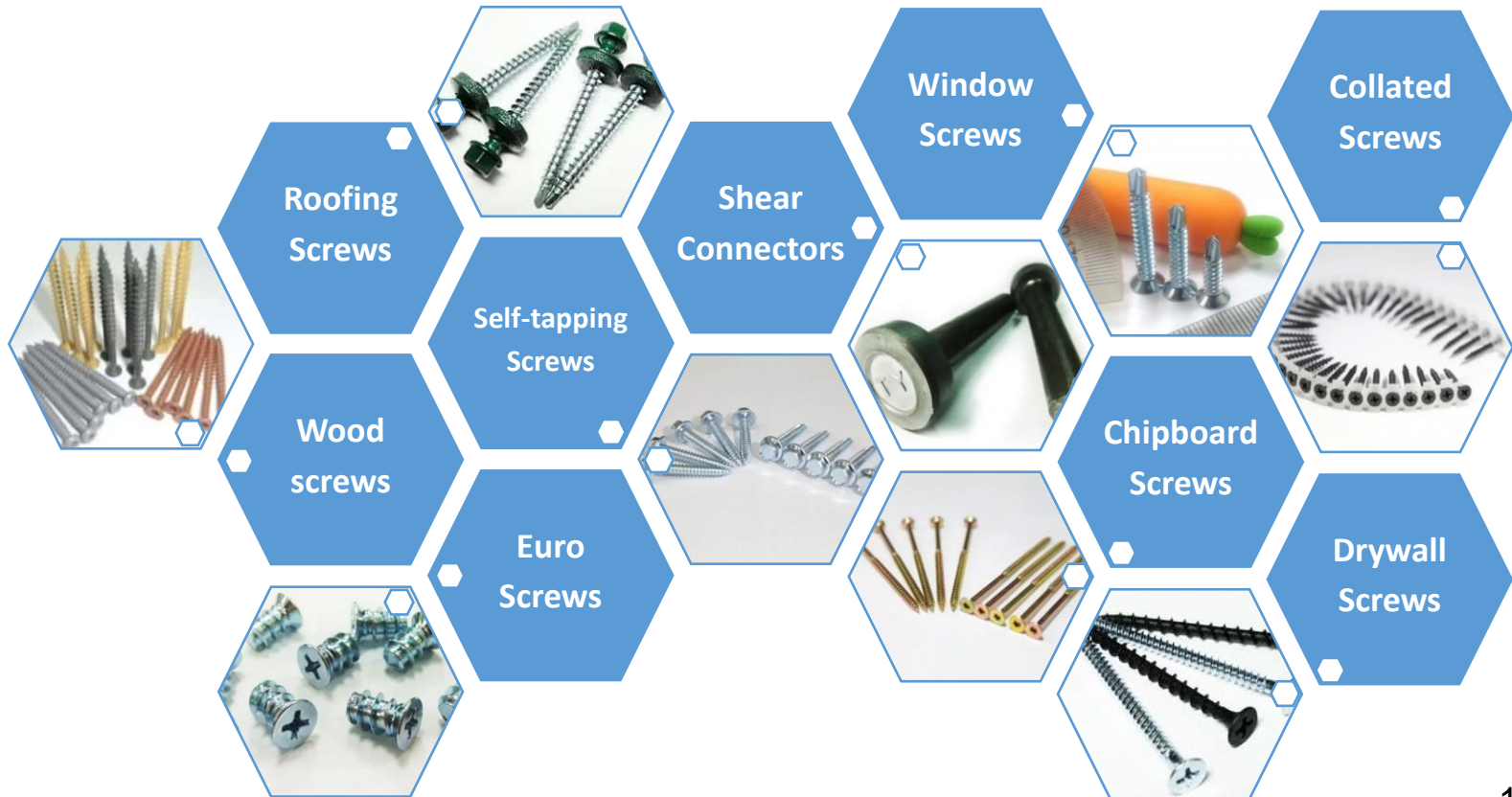


Wire

1. Cold Heading Quality (CHQ) Steel Wire
 2. Low Carbon Steel Wire
 3. High Carbon Steel Wire
 4. Low Alloy Steel Wire
- wire diameter : 2.30mm
~25mm

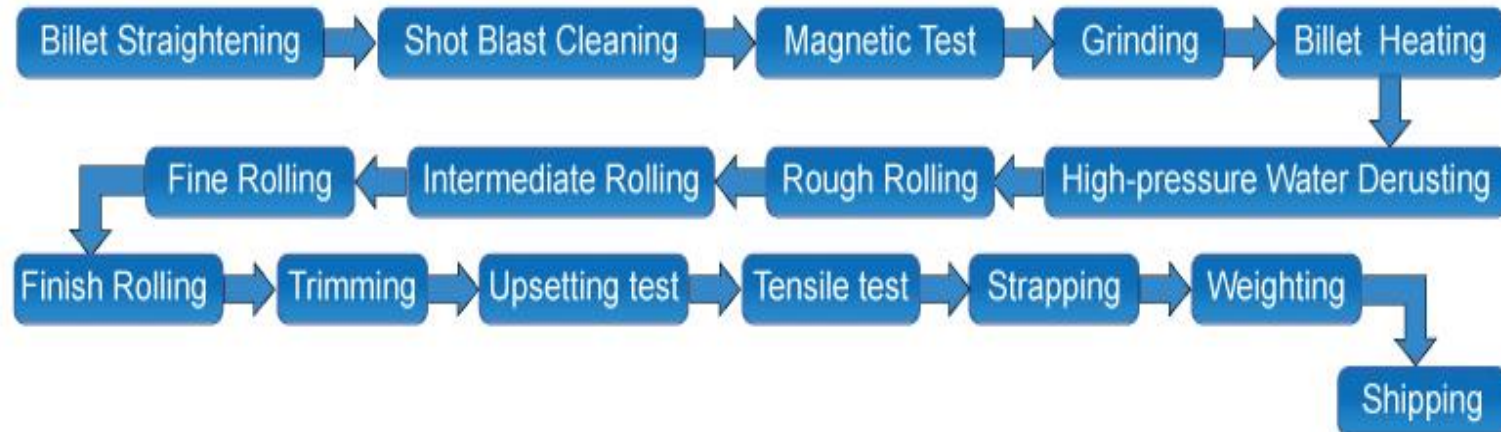


Tycoons Group Main Products



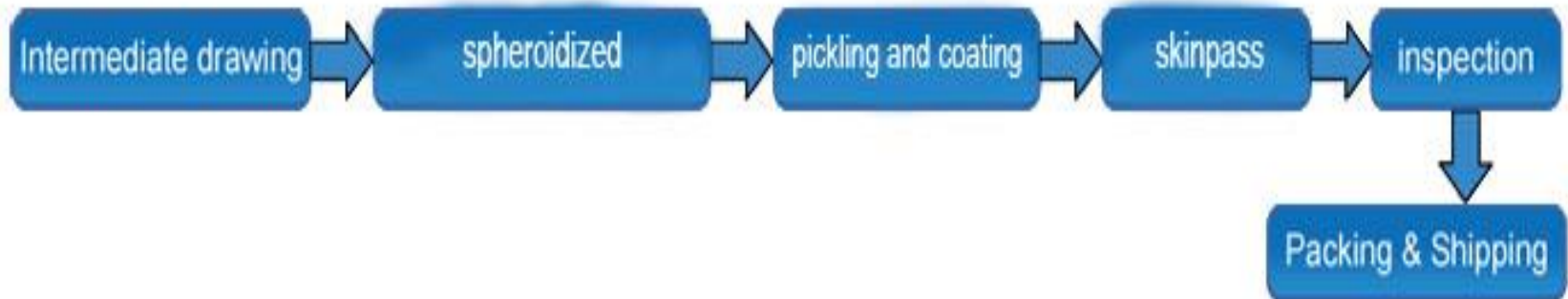


wire rod Production Flow Chart :





Spheroidized Annealing Wire Production Flow Chart :





Screw Production Flow Chart :





2. Operation Overview



Consolidated Statements of Comprehensive Income

(Expresses in thousands of New Taiwan Dollars)

	<u>1Q2023</u>	<u>4Q2022</u>	QoQ	<u>1Q2022</u>	YoY
Operating Revenues	2,043,255	2,163,955	-6%	2,350,782	-13%
Operating Costs	1,754,805	2,055,025	-15%	2,129,204	-18%
Gross Profit From Operations	288,450	108,930	165%	221,578	30%
Gross Margin (%)	14%	5%		9%	
Net Operating Income	62,171	- 9,140	780%	96,162	-35%
Operating Margin (%)	3%	-0.4%		4%	
Profit (Loss)	132,310	- 882	15101%	97,914	35%
Profit (Loss) Attributable To:					
Owners of parent	86,322	- 39,284	320%	36,897	134%
Non-controlling interests	45,988	38,402	20%	61,017	-25%
	132,310	- 882	15101%	97,914	35%
EPS(NT\$)	0.18	- 0.08		0.08	



Consolidated Condensed Balance Sheet

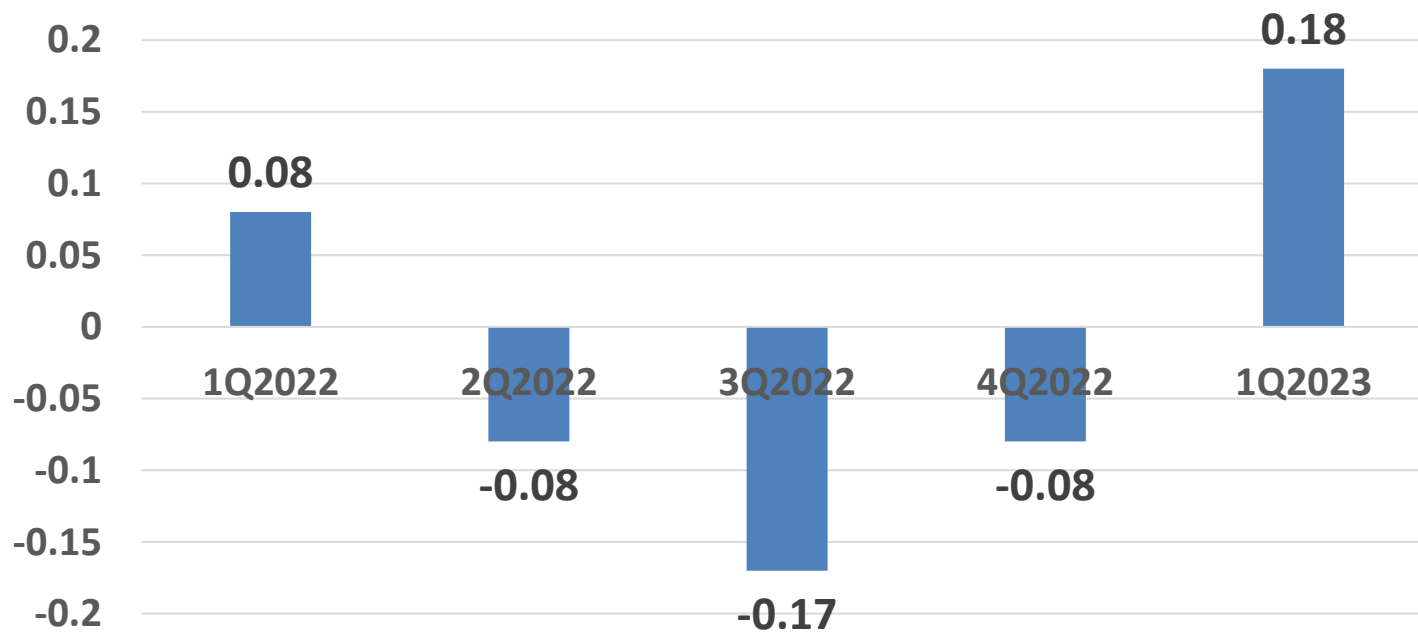
(Expresses in thousands of New Taiwan Dollars)

	<u>1Q2023</u>	<u>%</u>	<u>4Q2022</u>	<u>%</u>	<u>1Q2022</u>	<u>%</u>
Cash and cash equivalents	1,083,396	12%	1,206,169	14%	1,164,861	13%
Inventories	2,741,914	29%	2,304,326	27%	3,131,142	34%
Property, plant and equipment	3,286,725	35%	3,101,082	36%	3,026,963	33%
Total assets	9,365,421	100%	8,521,013	100%	9,267,018	100%
Current borrowing	1,379,904	15%	1,319,373	15%	1,746,773	19%
Long-term bank loans	212,821	2%	-	0%	-	0%
Total liabilities	2,567,133	27%	2,033,979	24%	2,703,451	29%
Total equity attributable to owners of the parent	3,559,518	38%	3,470,471	41%	3,553,753	38%
Non-controlling interests	3,238,770	35%	3,016,563	35%	3,009,815	32%
Total equity	6,798,288	73%	6,487,034	76%	6,563,567	71%
BVPS(NT\$)	7.42		7.23		7.40	17



	1Q2022	2Q2022	3Q2022	4Q2022	1Q2023
每股盈餘EPS(元；NT\$)	0.08	-0.08	-0.17	-0.08	0.18

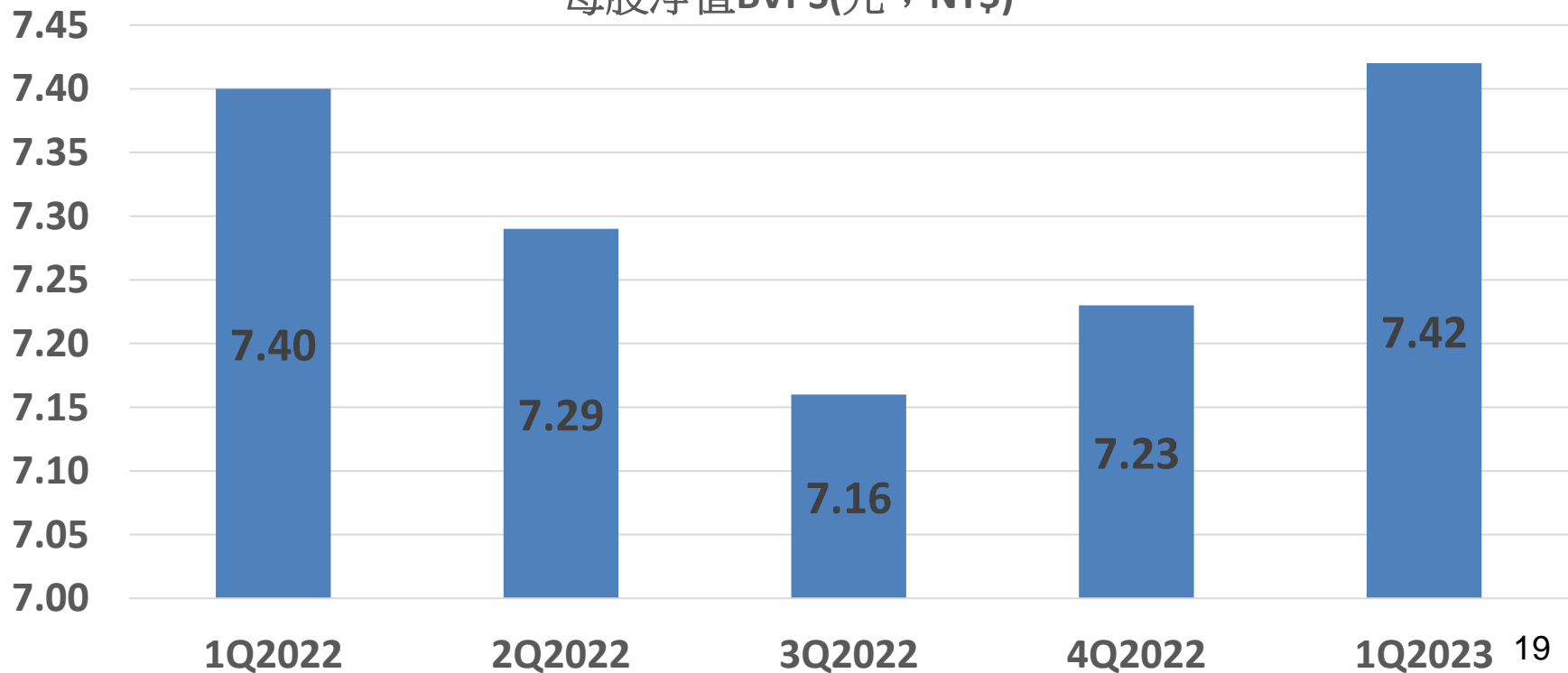
每股盈餘EPS





	1Q2022	2Q2022	3Q2022	4Q2022	1Q2023
每股淨值BVPS(元；NT\$)	7.40	7.29	7.16	7.23	7.42

每股淨值BVPS(元；NT\$)





3. Market Overview and Future Outlook



- In terms of steel demand, the demand from Europe and America industries is flat, and the supply chain continues to adjust inventory. After the epidemic in China, there is insufficient power to replenish inventory with urgent orders, resulting in a weakening of downstream steel demand. The market of wire rod has not returned to peak season levels yet. At the same time, the supply side is responding to the reduction of production under the control of the output of China steel factories, and the suspension of production and maintenance will help the supply and demand of the steel market to adjust to a balanced point.



1. In addition to selling coiled wire rods, strive for orders for wire rods and expand the pickling system process OEM.
2. Replace old heat treatment equipment with new ones to increase production capacity.
3. Due to the continuous promotion of domestic public project, the shear connectors market has stabilized quality, punctual delivery, and increase market share.



4、ESG Notes



1. The Company's 9th (2022) Corporate Governance Evaluation Ratio is listed among the top 21%-35% of listed companies.
2. The company's 2022 annual greenhouse gas inventory has been verified by DNV Business Assurance Co., Ltd. (DNV) completed the verification.



Thanks