



TYCOONS GROUP ENTERPRISE CO., LTD

2020 INVESTOR CONFERENCE



1. Company Overview
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3. The future development of Tycoons



1. Company Overview



Tycoons Group Main Products

- Billet
- Wire Rod
- Annealing Wire
- Screw ,Bolt & Fastener
- Steel Bar





TYCOONS Group vertically integrated layout

Upstream

TY Steel Co., Ltd.
Billet 、 Steel Bar

Midstream

Tycoons Worldwide Group
(Thailand)Public co., Ltd
Wire 、 Screw , Bolt & Fastener 、 Steel Bar

Downstream

TYCOONS GROUP
ENTRRPRISE CO., LTD
Wire 、 Screws

Huanghua Jujin
Hardware Products Co.,
Ltd.
Wire

Tycoons(Vietnam)Co., Ltd
Wire 、 Steel Bar

With the integration of Group's resources, the source can be vertically integrated to reduce costs.



Tycoons Taiwan



Factory I

Factory II

Year of Establishment : 1980

Product Range : Wire 、 Screws

Area : 24,453m²



Tycoons Thailand



Year of Establishment : 1996

Product Range : Wire 、 Screw , Bolt & Fastener 、 Steel Bar

Area : 510,198m²



Tycoons China



Year of Establishment : 2003 Product Range : Wire
Area : 72,007m²



Tycoons Vietnam



Year of Establishment : 2013 Product Range : Wire
Area : 76,000m²

TYCONS



TY Steel



Year of Establishment : 2011 Product Range : Billet 、 Steel Bar
Area : 163,135m²



2. Financial Review



TYCOONS GROUP ENTERPRISE CO., LTD.

CONSOLIDATED BALANCE SHEETS

(EXPRESSED IN THOUSANDS OF NEW TAIWAN DOLLARS)

Items	2020/9/30		2019/12/31		2019/9/30	
	Amount	%	Amount	%	Amount	%
Current assets	3,984,990	47	3,990,924	45	3,907,798	42
Non-current assets	4,574,208	53	4,863,113	55	5,503,979	58
Total current assets	8,559,198	100	8,854,037	100	9,411,777	100
Current liabilities	2,787,777	33	2,780,184	31	2,503,803	26
Non-current liabilities	350,415	4	624,117	7	618,389	7
Total liabilities	3,138,192	37	3,404,301	38	3,122,192	33
Total equity	5,421,006	63	5,449,736	62	6,289,585	67



TYCOONS GROUP ENTERPRISE CO., LTD.
CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
(EXPRESSED IN THOUSANDS OF NEW TAIWAN DOLLARS)

Items	For the Three Months Ended Sep 30				Nine-month periods ended Sep 30			
	2020		2019		2020		2019	
	Amount	%	Amount	%	Amount	%	Amount	%
Net Revenue	1,897,657	100	2,631,946	100	6,202,304	100	8,595,038	100
Gross profit	164,678	9	(77,111)	(3)	395,603	6	245,720	3
Income from operations	67,900	4	(200,863)	(8)	87,079	1	(131,338)	(2)
Income before income tax	40,708	2	(247,263)	(10)	(132,238)	(2)	(90,959)	(1)
Net income	39,366	2	(201,708)	(8)	(151,913)	(2)	(205,020)	(2)



3. The future development of Tycoons



- ① The coil market now getting brighter when the demand raised from screws industry. The steel pricing level showed higher than previous period and coal and iron ore cost are stick on the high level. The steel market operated overall stable currently. With the economic reopen from each country one by one, the screws exporting start to turn the positive. It caused the coil price going high follow on the international steel trend. The coil price should be able to keep up rise condition before the end of 2020.
- ② The prospect of steel market relied on the COVID-19 epidemic status in western counties and global economic development trend. The overview of the final quarter of 2020 has appeared boom for steel market. Hopefully, this positive trend can extend to the second quarter of 2021 to bring more turnover and profit.



Thanks