

TYCOONS GROUP ENTRRPRISE CO., LTD

2020 INVESTOR CONFERENCE





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- 3. The future development of Tycoons



1. Company Overview



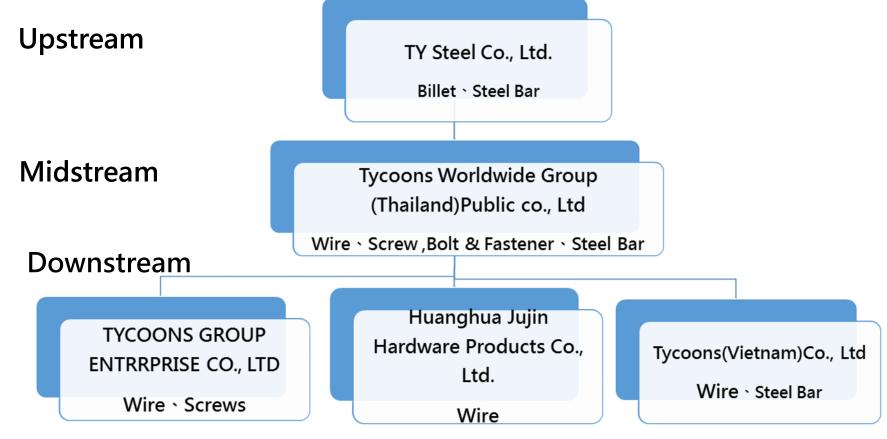
Tycoons Group Main Products

- **≻**Billet
- **≻Wire Rod**
- **≻**Annealing Wire
- ➤ Screw ,Bolt & Fastener
- **≻Steel Bar**





TYCOONS Group vertically integrated layout



With the integration of Group's resources, the source can be vertically integrated to reduce costs.





Year of Establishment: 1980 Product Range: Wire · Screws

Area: 24,453m²





Year of Establishment: 1996

Product Range: Wire \ Screw , Bolt & Fastener \ Steel Bar

Area: 510,198m²



Year of Establishment: 2003 Product Range: Wire

Area: 72,007m²

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Tycoons Vietnam



Year of Establishment: 2013 Product Range: Wire

Area: 76,000m²



Year of Establishment: 2011 Product Range: Billet · Steel Bar

Area: 163,135m²



2. Financial Review



TYCOONS GROUP ENTERPRISE CO., LTD. CONSOLIDATED BALANCE SHEETS (EXPRESSED IN THOUSANDS OF NEW TAIWAN DOLLARS)

ltems	2020/9/30		2019/12/31	1	2019/9/30		
	Amount	%	Amount	%	Amount	%	
Current assets	3,984,990	47	3,990,924	45	3,907,798	42	
Non-current assets	4,574,208	53	4,863,113	55	5,503,979	58	
Total current assets	8,559,198	100	8,854,037	100	9,411,777	100	
Current liabilities	2,787,777	33	2,780,184	31	2,503,803	26	
Non-current liabilities	350,415	4	624,117	7	618,389	7	
Total liabilities	3,138,192	37	3,404,301	38	3,122,192	33	
Total equity	5,421,006	63	5,449,736	62	6,289,585	67	



TYCOONS GROUP ENTERPRISE CO., LTD. CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME (EXPRESSED IN THOUSANDS OF NEW TAIWAN DOLLARS)

	For the Three Months Ended Sep 30				Nine-month periods ended Sep 30				
Items	2020		2019		2020		2019		
	Amount	%	Amount	%	Amount	%	Amount	%	
Net Revenue	1,897,657	100	2,631,946	100	6,202,304	100	8,595,038	100	
Gross profit	164,678	9	(77,111)	(3)	395,603	6	245,720	3	
Income from operations	67,900	4	(200,863)	(8)	87,079	1	(131,338)	(2)	
Income before income tax	40,708	2	(247,263)	(10	(132,238)	(2)	(90,959)	(1)	
Net income	39,366	2	(201,708)	(8)	(151,913) (2)		(205,020)	(2)	



3. The future development of Tycoons



- The coil market now getting brighter when the demand raised from screws industry. The steel pricing level showed higher than previous period and coal and iron ore cost are stick on the high level. The steel market operated overall stable currently. With the economic reopen from each country one by one, the screws exporting start to turn the positive. It caused the coil price going high follow on the international steel trend. The coil price should be able to keep up rise condition before the end of 2020.
- The prospect of steel market relied on the COVID-19 epidemic status in western counties and global economic development trend. The overview of the final quarter of 2020 has appeared boom for steel market. Hopefully, this positive trend can extend to the second quarter of 2021 to bring more turnover and profit.



Thanks